



Business Overview

Operates the business of manufacturing parts made from Aluminium and Zinc according to customers' specification by using High-Pressure Diecasting method or "HPDC" and Gravity. The Company also provides service of designing mould and then subcontract mould manufacturing companies to manufacture mould to be used in production of such parts by customers' specification.

Financial Statement

	6M26	6M25	2025	2024
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Income Statement (MB)

Revenues	384.13	370.52	735.62	829.35
Expenses	342.05	340.41	663.34	735.45
Net Profit (Loss)	34.20	25.06	62.88	69.04

Balance Sheet (MB)

Assets	688.21	558.42	650.25	547.14
Liabilities	307.13	236.69	290.70	234.63
Shareholders' Equity	381.09	321.73	359.55	312.50

Cash Flow (MB)

Operating	20.23	56.78	131.23	88.56
Investing	-14.54	-10.85	-52.73	-24.45
Financing	-37.82	-34.73	-22.72	-78.92

Financial Ratio

EPS (Baht)	0.11	0.08	0.20	0.22
GP Margin (%)	20.45	19.34	21.17	19.49
NP Margin (%)	8.90	6.76	8.55	8.32
D/E Ratio (x)	0.81	0.74	0.81	0.75
ROE (%)	20.50	18.99	18.71	24.27
ROA (%)	13.52	13.99	12.07	17.24

Business Plan

- Renovation and modernization of facilities to enhance production capabilities and support future growth in demand.
- Investment in advanced machinery to improve production efficiency, reduce cycle time, enhance product quality, and support the manufacturing of new and more complex products.
- Development of advanced manufacturing technologies through the implementation of automation systems and AI to reduce costs, improve accuracy, and enhance long-term competitiveness.

Sustainable Development Plan

Continuous development in all areas and using various strategies to improve the Company's performance.

Business Highlight

To become the experts in all metal diecasting, resulting in different kinds of products. The Company can provide a variety of molds to match the demands of the customers completely.

Performance and Analysis

Business Performance Summary

In the second quarter of 2026, the company posted a net profit of 12.272 million Baht, an increase of 0.902 million Baht or 7.93%, driven by higher overseas export sales, which yield a better profit margin compared to domestic sales. Meanwhile, raw material costs increased by 30% compared to the second quarter of 2025.

Nevertheless, the company has implemented cost-reduction plans, notably reducing overtime expenses, cutting electricity costs through the installation of a Solar rooftop system for renewable energy, and enhancing machinery production efficiency.

Driven by the improved operating results in Q2/2026 compared to the same period last year, the Company continues to enhance product quality and customer service, refine marketing strategies, and consistently conduct product research and development to expand its customer base and drive future revenue. Regarding production costs, the Company is fully committed to maximizing manufacturing efficiency and optimizing resource utilization

Key Milestones

2013 The Company trades its stocks for the first day in mai.

2015 The Extraordinary General Shareholder's Meeting (1st/2015) came to the resolution for allowing the increase in registered capital of 37.34 MB or 74,681,625 share, increasing the registered capital from 113 MB. to 150.34 MB. or the total 300,681,625 shares, at 0.50 Baht per share.

2018 The Company had changed the registered the capital since there had been an increase in investment. To the new amount of 199.39 MB. at 0.50 Baht per share.

2026 The Company's registered capital is 158.33 MB. The paid-in Capital of 158.33 MB. with the total of 316,662,232 shares

Risk Management Policy

1.Risk from relying solely on large customers The Company is exposed to the risk of dependence on major customers. In 2025, the top three customers accounted for 53.88% of total sales and service revenue, while the top ten customers represented 94.37% of total sales and service revenue. Nevertheless, the Company has maintained long-term business relationships with its key customers, regularly monitors customers' purchase forecasts, and continuously expands its customer base to mitigate revenue concentration risk.

2.Risk from ingredients price fluctuation The Company is exposed to raw material price volatility risk. Aluminum, its primary raw material, accounted for approximately 36.90% of total cost of sales in 2025. To mitigate this risk, the Company closely monitors market prices, plans raw material purchases in advance, and diversifies procurement sources to reduce price fluctuation and supply shortage risks.

3.Risk from quality control The Company is exposed to product quality risks that may affect customer confidence and satisfaction. To mitigate these risks, the Company has established quality KPIs and implemented quality control systems to ensure compliance with customer requirements and international standards.

Recent Awards and Recognitions

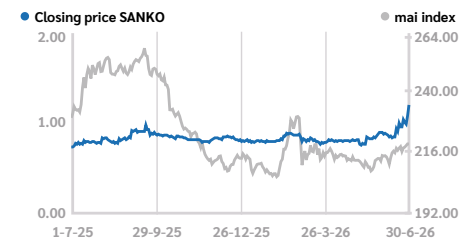
Received the TCC Awards 2024, Outstanding Ethics Award, from the Thai Chamber of Commerce and the Board of Trade of Thailand. And Recipient of the Green Industry Award from the Ministry of Industry

Revenue Structure

Revenue From Operations	97.6%
Finance Income	0.19%
Other Income	2.21%

Stock Information

mai / INDUS



as of 30/06/26	SANKO	INDUS	mai
P/E (X)	5.48	11.99	67.97
P/BV (X)	1.02	0.89	1.13
Dividend yield (%)	3.25	4.57	3.63

	30/06/26	30/12/25	30/12/24
Market Cap (MB)	389.49	266.00	373.66
Price (B/Share)	1.23	0.84	1.18
P/E (X)	5.48	4.81	5.41
P/BV (X)	1.02	0.78	1.24

CG Report:



Major Shareholders

as of 11/05/2026



- บริษัท เจทีดับบลิว แอ็ชเชท จำกัด (16.38%)
- บริษัท ไทยอินดัสเตเรียล พาร์ท จำกัด (14.40%)
- MISS NANA PATAMAVORAKULCHAI (14.31%)
- บริษัท ไทยอินดัสเตเรียลพาร์ท จำกัด . (10.49%)
- บริษัท ฟือเอสซี คอร์ปอเรชั่น จำกัด (มหาชน) (5.91%)
- Others (38.51%)

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