



Sanko Diecasting (Thailand) Public Company Limited. บริษัท ชงโกะ ไดคาสติ้ง (ประเทศไทย) จำกัด(มหาชน)

Factory :Rojana Industrial Park Rayong , 3/14 Moo 2, T. Nongbua A. BankhaiRayong 21120 Tel : 033-010701-05 Fax : 033-010706

Ref. Torlor.00110/63

October 12, 2020

Subject: Notification of the last Exercise of the warrants to purchase the Company's ordinary share No.1 (SANKO-W1)

Attention: Shareholders of Sanko Diecasting (Thailand) Public Company Limited

The Attachment : 1. Form for the notification of the intention to exercise the Warrants of Sanko Diecasting (Thailand) Public Company Limited (SANKO-W1)
2. Bill Payment Pay-In Slip

Sanko Diecasting (Thailand) Public Company Limited (the Company) had issued the warrants to purchase the Company's ordinary share No.1 (SANKO-W1) to the existing shareholders on 31th October 2018 amount 99,698,321 Units. The Warrant Holders will be able to exercise their rights only 4 times falling on two (2) years from the issuance date of SANKO-W1 which is 31th October 2018. Exercise Period: First, 29th April 2019, Second, 30th October 2019, Third, 29th April 2020 and the last exercise date is 30th October 2020.

The Company would like to inform about the details regarding the last Exercise Right of SANKO-W1 as follows:

1.	Exercise Period	15 th -29 th October 2020 (15 days) between 10.00 hrs. to 15.30 hrs
2.	Exercise Date	30 th October 2020
3.	Period of the suspension of trading	7 th – 30 th October 2020
4.	Book closing date	9 th – 30 th October 2020
5.	Exercise Ratio	1 Unit of warrant will be entitled to purchase 1 ordinary share.
6.	Exercise Price	Baht 1 per 1 ordinary share.
7.	Contact place for the exercise	Globlex Securities Co., Ltd. (Head Office) Operation Center, 87/2 CRC Tower, All Seasons Place, 12 th Floor, Wireless Road, Lumpini, Pathumwan, Bangkok 10330 Tel: +66 2 672 5999, +66 2 687 7000 Fax: +66 2 672 5888



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8. Exercise Procedures

8.1 The Warrant Holders or the Holders of Certificates representing the Warrants may request and obtain the Exercise Form from the Company or Company's website (www.sankothai.net) during the Notification Period as specified in Clause 1.2.2 and deliver the Warrants or the Certificates representing the Warrants in the form prescribed by SET; specifying that the Warrant Holders have the rights in accordance with the number specified in the Exercise Form. In case the Warrants are in Script System, the Warrant Holders are promptly entitled to use the Certificates as an evidence of their intention to exercise their rights to purchase the shares.

In case the Warrants are in the Scripless System, the Warrant Holders who wish to exercise the right shall notify their intention and file with their brokers the completed application for issuing the Warrants or the Certificates as prescribed by the SET. The brokers will notify the TSD to withdraw the Warrants or the Certificates to be used as one of the evidences for the exercise of the right to purchase the shares.

8.2 Payment Method

8.2.1 Cheque Cashier Cheque or Draft via SCB Bill Payment at any branch by use the payment from via bill payment system and fill in 10 digits of telephone number of warrant holder as Ref.1: and Ref.2: 13-digits identification number or passport number of the warrant holder. Cheque Cashier Cheque or Draft must be paid to 'Globlex Securities Company Limited for subscription', Siam Commercial Bank PLC, current account number 155-3-00030-1, All Season Place (Wireless Road) branch only. In case of deposit of cheque, cashier cheque or draft, the payment must be made within exercise period (15th – 29th October 2020) by 12.00 hrs. of 2 working day before exercise date (30th October 2020). The said cheque, cashier cheque or draft must be able to collect the deposit from the clearing house in Bangkok within 1 business day. Moreover, the holders of SANKO-W1 who deposit Cheque Cashier Cheque or Draft via Bill Payment system of Siam Commercial Bank PLC, must submit the warrant to the receiving agent in the form specified in 3.1 to 3.4 to exercise the Warrants.

8.2.2 Transfer via SCB Bill Payment 'Globlex Securities Company Limited for subscription' Siam Commercial Bank PLC, current account number 155-3-00030-1, All Season Place (Wireless Road) branch only at all counter of SCB by using pay-in slip for Bill Payment system or via SCB e-payment along with Ref.1: 10-digits telephone number of warrant holder number (as shown in the warrant from the TSD) and Ref.2: 13-digits identification number or passport number of the warrant holder. These methods must be paid to 'Globlex Securities Company Limited for subscription' account and must be able to collect the deposit from the clearing house. Moreover, the holders of SANKO-W1 which deposit the cheque, cashier cheque or draft via Bill Payment system, must submit the warrant to the receiving agent in the form to exercise the Warrants.



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The Agent will not accept ordinary share subscription payment via cheque, cashier cheque or draft to be made at the Company's office or other place which used for conversion. However, the warrant holder is able to deposit cheque, cashier cheque, draft or cash via pay-in slip of Bill Payment system which specified correct and actual details (both bank and customer part) submitted to Siam Commercial Bank PLC (all branch) only. The warrant holder must specify name, surname, number of ID card or passport and contactable telephone number in pay-in slip of Bill Payment. The warrant holder can download pay-in slip of Bill Payment at the company's website (www.sankothai.net).

However, the exercise of ordinary share subscription will be valid upon the receiving agent receives all evidence supporting the said exercise right and payment is collected only. If the receiving party is unable to collect the payment for whatsoever reason which not caused by the fault of company and/or the receiving party, it is considered that the warrant holder will waive to exercise the subscription right for such warrant issuance.

Remarks: The Warrant Holders who wish to exercise the rights are responsible for all expenses including taxes and/or duty stamps (if any) according to the provisions of the Revenue Code or any other laws or regulations that are related to or enforced in the exercise of the Warrants (if any).

8.2.3 Either the Warrant Holders or the Certificate Holders, who wish to exercise their rights, may exercise in a whole or part of their rights. In any cases, such exercising must be complied with the terms and conditions of the exercising as well as any regulations or laws relating to the exercise rights to purchase ordinary shares; by complete and deliver the following documents to the Company at the place specified in Clause 1.2.4.

8.2.3.1 The duly and accurately completed Exercise Form with the Warrant Holders' signature.

8.2.3.2 The Warrants or the Certificates specifying that the holder is entitled to the Warrants in a relevant number as specified in the Exercise Form as follows:

(a) The number of Warrants to be exercised must be in a whole number only, except for the adjustment of rights.

(b) The Warrants Holders must exercise their right to purchase ordinary shares of not less than 100 shares or multiples of 100 shares. Unless, in the case of the last exercise or the Warrants have a fraction. However, if the Warrants Holders have the right to purchase ordinary shares less than 100 shares, they must exercise their rights to purchase ordinary shares at one time.

8.2.3.3 Evidence supporting the payment.

8.2.3.4 Evidence supporting the exercise.



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(a) Thai Individuals:

- ☐ A certified copy of valid Identification Card or Civil Servant Identification Card / State Enterprise Employee Card with the House Registration (In the case of change of name and/or surname that causes difference from the name and/or surname on the Warrants, substitute, a document issued by the government agency such as certificate of marriage, certificate of divorce, name and/or surname change certificate shall be attached).

(b) Non-Thai Individuals:

- ☐ A certified copy of valid passport

(c) Thai juristic persons:

- ☐ A copy of certificate of incorporation issued by the Ministry of Commerce not over 3 months prior to the Exercise Date duly certified by the authorized persons together with the company's seal affixed (if any); and
- ☐ A certified copy of supporting documents of such authorized persons as in (a) or (b) as the case may be (no such evidences are required in case TSD or the depositing firm to TSD is a transferor/transferee).

(d) Non-Thai juristic persons:

- ☐ Copies of the Memorandum of Association, Articles of Association, and certificate of incorporation issued not over 6 months prior to the Exercise Date, which are certified by Notary Public; and
- ☐ A certified copy of supporting documents of such authorized persons as in (a) or (b) as the case may be (no such evidences are required in case TSD or the depositing firm to TSD is a transferor/transferee).

(e) Custodian:

- ☐ A copy of registration certificate duly certified by a Notary Public in which such certificate is issued and not over 6 months prior to the Exercise Date and the documents evidencing appointment of custodian (if any);



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A certified copy of supporting documents of the authorized person as in (a) or (b) as the case may be.

If the Warrant Holders do not submit the evidence for the exercise of Warrants earlier mentioned, the Company reserves its right to assume that the Warrant Holders do not wish to exercise the Warrants. Nevertheless, the Company has the discretion to consider the rights to exercise the Warrants as appropriate.

The exercise of warrant is subject to the Terms and Conditions Governing the Rights and Obligations of the Issuer and Holders of Warrants to Purchase the Ordinary shares of Sanko Diecasting (Thailand) Public Company Limited No.1 (SANKO-W1) On 31st October 2018

Please be informed accordingly.

Sincerely Yours,

(Mr. Rattawat Suksaichol)

Chief Executive Officer